

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**March 29, 2023**

**\* The JCI trading range: 6,720pt - 6,820pt (Yesterday close: 6,760pt)**

**\* Wall Street ended with major equity indexes closed lower by around 0.3%, mainly on a consolidation move to reflect cooling-off sentiment over the most recent banking turmoil in the United States (US)**

**\* The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (3/29) is expected to trade between 6,720pt–6,820pt to attempt higher and be supported by bargain hunters.

Yesterday, (3/28) on Wall Street, the DJIA closed lower by 38 points or 0.1% to 32,394pt, while the S&P500 and the Nasdaq closed lower by 0.2% and 0.5%, respectively.

Meanwhile, the 10-year US Treasury yield rose by 1 basis point to 3.547%. The yield on the 2-year Treasury was last higher by 8 basis points to 4.041%.

Yesterday, the price of WTI rose by 0.7% to close at USD73.3/ barrel, mainly on consolidating move following a sharp fall the day before. Meanwhile, the USDIDR closed at IDR15,088 vs. IDR15,174 the previous one.

Cheers,

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