

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 9, 2023

*** The JCI trading range: 6,720pt - 6,830pt (Yesterday close: 6,776pt)**

*** Wall Street ended with broader equity indexes S&P500 and the Nasdaq Composite closed higher by around 0.25%, mainly supported by the release of the latest United States (US) private payroll data**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (3/9) is expected to trade between 6,720pt–6,830pt to attempt higher and be supported by bargain hunters.

Meanwhile, yesterday (3/8) on Wall Street, the DJIA closed lower by 58 points or 0.2% to 32,798pt, while the S&P500 and the Nasdaq closed higher by 0.1% and 0.4%, respectively.

Private payrolls in February in the US increased by 242,000 versus the estimate for 205,000 and above the 119,000 in January, ADP reported Wednesday.

Yesterday, the 10-year United States Treasury yield closed 1 basis point higher at 3.983%. The yield on the policy-sensitive 2-year Treasury was trading more than 5 basis points at 5.062%.

Yesterday, the price of WTI closed lower by 1.3% to USD76.6/ barrel, mainly on concerns of a higher USD Index against a larger-than-expected US crude inventory drawdown. Meanwhile, the USDIDR closed at IDR15,451 vs. IDR15,359 the previous one.

Cheers,

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