

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 23, 2023

*** The JCI trading range: 6,600pt - 6,710pt ((Yesterday close: 6,652pt)**

*** Wall Street ended with broader equity indexes closed higher by almost 1%, mainly on the notion the Federal Reserve would pause longer in the United States (US), given higher chance of recession**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (6/23) is expected to trade between 6,660pt–6,710pt to hold ground and be supported by bargain hunters. The JCI is expected to generally be supported by stable and improving USDIDR.

Meanwhile, yesterday (6/22) on Wall Street, the DJIA closed lower by 5 points or 0.0% to 33,947pt, while the S&P500 and the Nasdaq closed higher by 0.4% and 1.0%, respectively.

The 10-year US Treasury yield was higher by 7 basis points at 3.795%. The yield on the 2-year Treasury rose by 8 basis points to 4.798%.

Yesterday, the price of WTI for August delivery closed lower by 4.2% to USD69.5/ barrel, mainly on demand concerns along with higher-than-expected policy rate hike in United Kingdom. Meanwhile, the USDIDR closed at IDR14,918 vs. IDR14,982 the previous one.

Cheers,

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