

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 26, 2023

- * **The JCI trading range: 6,590pt - 6,700pt (Yesterday close: 6,640pt)**
- * **Wall Street ended with major equity indexes closed lower by almost 1% mainly as traders in the United States (US) was embraced by policy rates hike in major European countries: United Kingdom, Norway, and Switzerland**
- * **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (6/26) is expected to trade between 6,590pt–6,700pt to hold ground and be supported by bargain hunters.

Meanwhile, Friday last week (6/23) on Wall Street, the DJIA closed lower by 219 points or 0.7% to 33,947pt, while the S&P500 and the Nasdaq closed lower by 0.8% and 1.0%, respectively.

The 10-year US Treasury yield was lower by 6 basis points at 3.735%. The yield on the 2-year Treasury fell by 5 basis points to 4.75%.

Last week, the price of WTI for August delivery closed lower by 0.5% to USD69.2/ barrel, mainly influenced by demand concerns against the hike of policy rates in England, Norway, and Switzerland. Meanwhile, the USDIDR closed at IDR14,998 vs. IDR14,918 the previous one.

Cheers,

Disclaimer

Informasi yang terkandung dalam halaman Analisa Saham Indonesia adalah untuk keperluan informasi umum. Informasi ini disediakan oleh Analisa Saham Indonesia dan kami berusaha untuk terus memperbarui informasi dan memperbaikinya, namun kami tidak membuat pernyataan atau jaminan apapun, tersurat maupun tersirat, tentang kelengkapan, akurasi, keandalan, kesesuaian, atau ketersediaan atas halaman ini atau atas informasi, produk, layanan, atau grafik terkait yang terdapat di halaman ini untuk tujuan apa pun. Penggunaan dalam bentuk apapun atas informasi dalam Analisa Saham Indonesia merupakan risiko pengguna sendiri.