

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

July 17, 2023

- * The JCI trading range: 6,820pt - 6,930pt (Friday close: 6,870pt)**
- * Wall Street ended with major equity indexes closed higher by around 0.2%, mainly supported by releases of strong 2Q23 earnings of major United States (US)-based companies**
- * The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (7/17) is expected to trade between 6,820pt–6,930pt to attempt higher in support of bargain hunters. The JCI is expected also to be supported by the release of Indonesia's international trade data for June, widely estimated to be on a net surplus of USD1.17bn (May: USD0.44bn).

Meanwhile, Friday (7/14) on Wall Street, the DJIA closed higher by 114 points or 0.3% to 34,509pt, while the S&P500 and the Nasdaq closed lower by 0.1% and 0.2%, respectively.

The 10-year US Treasury yield rose by 5 basis points at 3.811%. The yield on the 2-year Treasury climbed 13 basis points to 4.738%.

Friday, the price of WTI closed lower by 1.9% at USD75.4/ barrel, mainly on the strengthening dollar while oil traders booked profits from the previous strong rally. Meanwhile, the USDIDR

closed at IDR14,945 vs. IDR14,978 previous one.

Cheers,

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