

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

July 28, 2023

*** The JCI trading range: 6,840pt - 6,960pt (Yesterday close: 6,897pt)**

*** Wall Street ended with major equity indexes closed lower by around 0.6%, mainly on technical retreat after recent gains on strong 2Q23 United States (US)-listed companies' earnings**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (7/28) is expected to trade between 6,840pt–6,960pt to hold ground in support of bargain hunters.

Meanwhile, yesterday (7/27) on Wall Street, the DJIA closed lower by 237 points or 0.7% to 35,283pt, while the S&P500 and the Nasdaq both closed lower by 0.6%.

The 10-year US Treasury yield rose by more than 15 basis points the key 4% level to 4.006%. Similarly, the yield on the 2-year Treasury jumped more than 10 basis points to 4.931%.

Yesterday, the price of WTI futures closed lower by 0.6% at USD79.6/ barrel, mainly on technical consolidation following recent days of increase. Meanwhile, the USDIDR closed at IDR15,007 vs. IDR15,003 the previous one.

Cheers,

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