

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**August 14, 2023**

**\* The JCI trading range: 6,840pt - 6,980pt (Friday close: 6,880pt)**

**\* Wall Street ended with the DJIA closed higher by 0.3%, mainly being supported by another sign of a resilient United States (US) economy**

**\* The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (8/14) is expected to trade between 6,840pt–6,980pt to attempt higher in support of bargain hunters.

Meanwhile, Friday last week (8/11) on Wall Street, the DJIA closed higher by 105 points or 0.3% to 35,281pt, while the S&P500 and the Nasdaq closed lower by 0.1% and 0.7%, respectively.

The producer price index in the US rose 0.3% for the month, slightly higher than the 0.2% estimate. That was the biggest monthly gain since January and up from a unchanged reading in June.

The 10-year US Treasury yield rose by 8 basis points to 4.162%. The yield on the 2-year Treasury added 7 basis points at 4.895%.

Last week, the price of WTI futures closed higher by 0.3% to USD83.1/barrel, mainly supported demand prospects along with the latest unchanged forecast for this year,+2.44mn bpd, by the OPEC+members. Meanwhile, the USDIDR closed at IDR15,225 vs. IDR15,204 the previous one.

Cheers,

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