

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

August 15, 2023

- **The JCI trading range: 6,850pt - 6,980pt (Yesterday close: 6,910pt)**
- **Wall Street ended with major equity indexes closed higher by around 0.6%, mainly on a technical rebound after the release of the United States (US) consumer & producer price index data**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (8/15) is expected to trade between 6,850pt–6,980pt to attempt higher in support of bargain hunters.

Meanwhile, yesterday (8/14) on Wall Street, the DJIA closed higher by 26 points or 0.1% to 35,306pt, while the S&P500 and the Nasdaq closed higher by 0.6% and 1.1%, respectively.

The 10-year US Treasury yield rose by 3 basis points to 4.187%. The yield on the 2-year Treasury was trading up by more than 6 basis points at 4.963%.

Yesterday, the price of WTI futures closed lower by 0.8% to USD82.5/barrel as a stronger USD Index triggered selling on a vulnerable seven-week-gains position. Meanwhile, the USDIDR closed at IDR15,323 vs. IDR15,225 the previous one.

Cheers,

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