

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

August 2, 2023

- * The JCI trading range: 6,840pt - 6,970pt (Yesterday close: 6,887pt)**
- * Wall Street ended with broader equity indexes closed lower by around 0.4%, mainly triggered by the United States (US) June's job opening data release**
- * The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (8/2) is expected to trade between 6,840pt–6,970pt to attempt higher in support of bargain hunters.

Meanwhile, yesterday (8/1) on Wall Street, the DJIA closed higher by 71 points or 0.2% to 35,631pt, while the S&P500 and the Nasdaq closed lower by 0.3% and 0.4%, respectively.

The number of job openings in the US dipped to its lowest point in more than two years to 9.582mn (May: 9.61mn) units, roughly as expected.

The 10-year US Treasury yield jumped 8 basis points to 4.037%. Similarly, the yield on the 2-year Treasury added 3 basis points to 4.902%.

Yesterday, the price of WTI futures closed lower by 0.13% from the previous session's settlement to USD81.7/ barrel, mainly supported by demand prospects. Meanwhile, the USDIDR closed at IDR15,117 vs. IDR15,003 the previous one.

Cheers,

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