

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

September 11, 2023

- **The JCI trading range: 6,860pt - 7,010pt (Friday close: 6,925pt)**
- **Wall Street ended with major equity indexes closed higher by 0.1%, mainly supported by the United States (US) latest jobless claims weekly data, 216k units and the lowest since February, that suggest a resilient economy**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (9/11) is expected to trade between 6,860pt–7,010pt to attempt higher and supported by bargain hunters.

Meanwhile, on Friday last week (9/8) on Wall Street, the DJIA closed higher by 76 points or 0.2% to 34,577pt, while the S&P500 and the Nasdaq Composite closed higher by 0.1% and 0.1% respectively. Wall Street was muted ahead of the announcement of the US inflation data for August which becomes more important for another clue for the monetary direction this year against the higher oil price.

The 10-year US Treasury yield increased by 1 basis point to 4.262%. Also, the 2-year Treasury yield rose 4 basis points to 4.993%.

Friday, the price of the WTI futures closed higher by 0.7% at USD87.5/barrel, also triggered by the higher price of US diesel futures. Meanwhile, the USDIDR closed at IDR15,341 vs. IDR15,334 the previous one.

Cheers,

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