

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

September 13, 2023

- **The JCI trading range:6,875pt - 7,000pt (Yesterday close: 6,934pt)**
- **Wall Street ended with the Nasdaq Composite closed lower by 1.1%, as the United States (US)-based Apple Inc. weighed in**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (9/13) is expected to trade between 6,875pt–7,000pt to attempt higher and supported by bargain hunters.

Meanwhile, yesterday (9/12) on Wall Street, the DJIA closed lower by 18 points or 0.1% to 34,626pt, while the S&P500 and the Nasdaq Composite closed lower by 0.76% and 1.10% respectively.

The 10-year US Treasury yield was lower by 1 basis point to 4.276%. However, the 2-year Treasury yield rose 2 basis points to 5.02%.

Yesterday, the price of the WTI futures closed higher by 1.8% at USD88.8/barrel, mainly supported by the latest view of tight supply. Meanwhile, the USDIDR closed at IDR15,344 vs. IDR15,352 the previous one.

Cheers,

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