

ANALISA SAHAM INDONESIA

the name of Allah, the Most Gracious the Most Merciful

In September 20, 2023

EVENING,

THE JAKARTA COMPOSITE INDEX (JCI) TODAY (9/20) CLOSED HIGHER BY 31 POINTS OR 0.5% TO 7,012PT ON A TOTAL VOLUME OF IDR14.0TR INCLUDING THE NEGOTIATION BOARD OF IDR4.3TR. THE JCI WAS IN THE ALL-POSITIVE ZONE TODAY, BACKED BY THE SECOND-DAY GAINS OF MAJOR COUNTERS. AMONG OTHERS WERE TELEKOMUNIKASI INDONESIA (PERSERO) (+2.1% TO IDR3,810), BANK CENTRAL ASIA (+0.8% TO IDR9,150/SHARE), AND BANK MANDIRI (PERSERO) (+1.3% TO IDR6,075/SHARE).

THE USDIDR TODAY CLOSED AT A MID-RATE OF IDR15,396, DEPRECIATING BY 0.3% SINCE SEPTEMBER 14. AGAINST THE TREND IN THE ASIA-PACIFIC MARKETS TODAY, THE JCI ALSO WAS USING THE IMPULSE OF HIGHER ENERGY PRICES.

MEANWHILE, ASIA-PACIFIC MARKETS FELL ACROSS THE BOARD AS CHINA LEFT ITS ONE-YEAR AND FIVE-YEAR LOAN PRIME RATES UNCHANGED AND TRADERS BRACE FOR THE UNITED STATES FEDERAL RESERVE'S RATE DECISION WEDNESDAY STATESIDE.

CHINA'S ONE-YEAR AND FIVE-YEAR LOAN PRIME RATES WERE HELD AT 3.45% AND 4.2% RESPECTIVELY. THE REGION ALSO SAW AUGUST TRADE DATA RELEASED FROM JAPAN, WHILE WHOLESALE INFLATION IN SOUTH KOREA JUMPED FOR THE FIRST TIME SINCE JULY 2022.

JAPAN'S NIKKEI 225 WAS DOWN 0.66% TO CLOSE AT 33,024PT.

IN AUSTRALIA, THE S&P/ASX 200 FELL 0.46% TO END AT 7,163PT.

SOUTH KOREA'S KOSPI CLOSED 0.02% HIGHER AT 2,560PT, BUCKING THE WIDER SELL-OFF.
HONG KONG'S HANG SENG INDEX SLUMPED 0.62% AFTER THE LPR ANNOUNCEMENT, AND MAINLAND
CHINESE MARKETS WERE ALSO IN NEGATIVE TERRITORY, WITH THE CSI 300 FALLING 0.4% AND CLOSING
AT 3,706PT.

CHEERS,