

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

September 26, 2023

- **The JCI trading range: 6,950pt - 7,060pt (Yesterday close: 6,998pt)**
- **Wall Street ended with major equity indexes closed higher by around 0.3%, mainly a technical rebound following a four-day losing streaks after the United States (US) central bank guided for higher-for-longer policy rates**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (9/26) is expected to trade between 6,950pt–7,060pt to attempt higher and supported by bargain hunters.

Meanwhile, yesterday (9/25) on Wall Street, the DJIA closed higher by 43 points or 0.1% to 33,964pt, while the S&P500 and the Nasdaq Composite closed higher by 0.4% and 0.5%, respectively.

The 10-year US Treasury yield rose 10 basis points to 4.542%. Similarly, the 2-year Treasury yield increased 2 basis points to 5.127%.

Yesterday, the price of the WTI futures fell 0.4% to USD89.7/barrel, mainly on the risk of a prolonged higher USD index. Meanwhile, the USDIDR closed at IDR15,399 vs. IDR15,383 the previous one.

Cheers,

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