

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

July 14, 2025

- **The JCI trading range: 6,900 - 7,200 points (Friday close: 7,047 points)**
- **Wall Street ended with major stock indices closing lower by around 0.4%, ahead of the release of the United States (US) inflation data tomorrow, amid higher interest in how the country's economy is affected by the ongoing trade-tariff issues**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) is expected to trade between 6,900 and 7,200 points today (July 14), supported by bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 279 points, or 0.63%, at 44,372 points on Friday last week (7/11). The S&P 500 and the Nasdaq Composite closed lower by 0.33% and 0.22%, respectively.

The 10-year Treasury yield was higher by 7 basis points at 4.417%, and the 2-year yield gained 2 basis points to 3.889%.

Friday, US WTI crude August futures rose 2.82% to settle at USD 68.45 a barrel, mainly spurred by new geopolitical risks following the news that the US President would make a major statement with Russia. Meanwhile, the USDIDR closed at IDR 16,221, compared to IDR 16,220 the previous day.

Cheers,