

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

July 17, 2025

- **The JCI trading range: 7,100 - 7,300 points (Yesterday close: 7,192 points)**
- **Wall Street ended with major stock indices closing higher by around 0.4%, mainly due to the release of the United States (US) June producer price index (PPI), which indicated signs of an unthreatening inflation level**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) is expected to trade between 7,100 and 7,300 points today (July 17), supported by bargain hunters.

Meanwhile, Wall Street's DJIA closed higher by 232 points, or 0.53%, at 44,255 points yesterday (7/16). The S&P 500 and the Nasdaq Composite closed higher by 0.32% and higher by 0.25%, respectively.

The US PPI for June was flat, according to seasonally adjusted numbers from the Bureau of Labor Statistics reported yesterday. Economists surveyed by Dow Jones had been looking for an increase of 0.2%. Similarly, core PPI increased by 0.0%, or lower than the economists' estimate of +0.2%.

The 10-year Treasury yield was lower by 3 basis points to 4.453%, and the 2-year yield lost 6 basis points at 3.896%.

Yesterday, US WTI crude August futures fell 0.2% to settle at USD 66.4 a barrel, mainly supported by higher demand prospects. Meanwhile, the USDIDR closed at IDR 16,288, compared to IDR 16,281 the previous day.

Cheers,