

## ANALISA SAHAM INDONESIA

*In the Name of Allah Ta'ala, the Most Gracious the Most Merciful*

**July 15, 2025**

- **The JCI trading range: 6,950 - 7,200 points (Yesterday close: 7,097 points)**
- **Wall Street ended with major stock indices closing higher by around 0.2%, mainly on positive sentiment ahead of the second quarter's earnings release of major United States (US)-listed companies this week**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (7/15), the Jakarta Composite Index (JCI) is expected to trade between 6,950 and 7,200 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed higher by 88 points or 0.2% to 44,460 points yesterday (7/14). The S&P 500 and the Nasdaq Composite closed higher by 0.14% and 0.27%, respectively. The S&P 500 is projected to post a relatively low level of blended earnings growth rate of 4.3% on a year-over-year basis, according to FactSet data.

The 10-year Treasury yield rose 1 basis point to 4.429%, while the 2-year Treasury yield increased 2 basis points to 3.904%.

Yesterday (7/14), the WTI crude August futures fell 2.2% to USD66.98/barrel, mainly spurred by a 50-day deadline on a newly announced sanctions for Russian oil buyers. Meanwhile, the USDIDR closed at IDR 16,247, up from IDR 16,221 the previous day.

Cheers,