

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 11, 2025

- **The JCI trading range: 7,450 - 7,650 points (Friday close: 7,533 points)**
- **Wall Street ended with major stock indices closing higher by around 0.7%, ahead of the release of the United States (US) consumer price index data for July tomorrow**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/11), the Jakarta Composite Index (JCI) is expected to trade between 7,450 and 7,650 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed higher by 207 points, or 0.47%, at 44,176 points on Friday last week (8/8). The S&P 500 and the Nasdaq Composite closed higher by 0.78% and higher by 0.98%, respectively. The Nasdaq Composite jumped 0.98% for a record close of 21,450 points. The S&P 500 also ended at 6,390 points, a thin line from a record close.

The benchmark 10-year note yield rose 4 basis points to 4.285%, while the 2-year Treasury note yield increased 4 basis points to 3.764%.

Last week, on Friday (8/11), the WTI crude September futures were unchanged at USD 63.90 per barrel. They were lower by 5.1% than the previous Friday's close, mainly due to the prospect of the end of the conflict between Ukraine and Russia, which is positive for the supply-side of crude oil. Meanwhile, the USDIDR closed at IDR 16,299, compared with IDR 16,312 the previous day.

Cheers,