

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 12, 2025

- **The JCI trading range : 7,450 - 7,750 points (Yesterday close: 7,606 points)**
- **Wall Street closed with major stock indices down about 0.3%, retreating ahead of the release of the closely watched United States (US) consumer price index (CPI) figures for July today**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (8/12), the Jakarta Composite Index (JCI) is expected to trade between 7,450 and 7,750 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 201 points, or 0.45%, at 43,975 points yesterday (8/11). The S&P 500 and the Nasdaq Composite closed lower by 0.25% and 0.3%, respectively. Economists polled by Dow Jones expect the US CPI index to advance 0.2% month-over-month in July, and 2.8% on an annualized basis. The core CPI, which strips out food and energy from reading, is expected to climb 0.3% month-over-month and 3.1% year-over-year.

The benchmark 10-year Treasury yield was marginally lower at 4.281%, and the 2-year Treasury yield was less than 1 basis point higher at 3.766%.

Yesterday (8/11), the WTI crude September futures were higher by 0.19% to close at USD 64.0 per barrel, in a consolidation mode ahead of talks between the US and Russia later this week on the war in Ukraine. Meanwhile, the USDIDR closed at IDR 16,253, compared with IDR 16,299 the previous day.

Cheers,