

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 13, 2025

- **The JCI trading range: 7,650 - 7,950 points (Yesterday close: 7,792 points)**
- **Wall Street closed with major stock indices increased by around 1.2%, mainly due to the release of July's inflation data of the United States (US), which accelerated slightly less than expected on an annual basis**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/13), the Jakarta Composite Index (JCI) is expected to trade between 7,650 and 7,950 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed higher by 484 points, or 1.1%, at 44,459 points yesterday (8/12). The S&P 500 and the Nasdaq Composite closed higher by 1.13% and 1.39%, respectively.

The US consumer price index increased at a seasonally adjusted 0.2% for the month and 2.7% on a 12-month basis, compared to the respective Dow Jones estimates for 0.2% and 2.8%. Following the data release, traders are now pricing in about a 94% chance of a rate cut at the Federal Reserve's September meeting, according to the CME's FedWatch Tool, compared with 57% in July.

The benchmark 10-year Treasury yield rose 4 basis points to 4.289%, and the 2-year Treasury yield fell 2 basis points to 3.731%.

Yesterday (8/12), the WTI crude September futures fell 1.24% at USD 63.17 per barrel, mainly spurred by the release of the latest forecast of crude supply for next year by the OPEC institution yesterday. Meanwhile, the USDIDR closed at IDR 16,298, compared with IDR 16,253 the previous day.

Cheers,