

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 14, 2025

- **The JCI trading range: 7,850 - 8,050 points (Yesterday close: 7,893 points)**
- **Wall Street closed with major stock indices increased by an average of 0.5%, mainly due to optimism toward an easing monetary stance environment in the United States (US)**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/14), the Jakarta Composite Index (JCI) is expected to trade between 7,650 and 7,950 points, attempting to move higher with the support of bargain hunters. As its characteristic, being a leading indicator, the JCI may post another record high in the coming sessions, tracking its regional peers.

Meanwhile, Wall Street's DJIA closed higher by 464 points, or 1.0%, at 44,922 points yesterday (8/13). The S&P 500 and the Nasdaq Composite closed higher by 0.32% and 0.14%, respectively. Investors will receive and assess the release of the US July producer price index reading, as well as jobless claims data for the week ended Aug. 9, today.

The benchmark 10-year Treasury yield fell 5 basis points to 4.238%, and the 2-year Treasury yield was lower by 5 basis points to 3.681%.

Yesterday (8/13), the WTI crude September futures fell 0.82% at USD 62.59 per barrel, mainly due to the release of the latest weekly US crude stocks by the EIA, +3mn barrels, or higher than the median figure of estimates of a draw of 0.275mn barrels by the economists polled by Reuters. Meanwhile, the USDIDR closed at IDR 16,237, compared with IDR 16,298 the previous day.

Cheers,