

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 15, 2025

- **The JCI trading range : 7,750 - 8,050 points (Yesterday close: 7,931 points)**
- **Wall Street closed with the major stock indices closing in the flatline, mainly supported by the release of the United States' (US) latest labor data**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/15), the Jakarta Composite Index (JCI) is expected to trade between 7,750 and 8,050 points, attempting to move higher with the support of bargain hunters. Indonesia's President Prabowo Subianto is set to address the country's members of parliament with the draft of the state budget for 2026, which investors closely monitor for key priorities.

Meanwhile, Wall Street's DJIA closed lower by 11 points, or 0.02%, at 44,911 points yesterday (8/14). The S&P 500 and the Nasdaq Composite closed higher by 0.03% and lower by 0.01%, respectively. Investors are assessing the producer price index, a measure of wholesale US inflation, which climbed 0.9% in July on a month-over-month basis. Economists polled by Dow Jones expected PPI to increase 0.2% month over month.

The benchmark 10-year Treasury yield climbed 4.7 basis points to 4.285%, and the 2-year Treasury yield added 4.9 basis points to 3.73%.

Yesterday (8/14), the WTI crude September futures rose by 2.1% at USD 63.96 per barrel, mainly on a technical rebound and the spurring of the latest weekly labor data in the US. Meanwhile, the USDIDR closed at IDR 16,109, compared with IDR 16,223 the previous day.

Cheers,