

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

July 31, 2025

August 1, 2025

- **The JCI trading range: 7,350 - 7,550 points (Yesterday close: 7,484 points)**
- **Wall Street ended with major stock indices closing lower by around 0.4%, mainly in response to the release of the United States (US) PCE inflation data for June**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/31), the Jakarta Composite Index (JCI) is expected to trade between 7,350 and 7,550 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 330 points, or 0.74%, at 44,130 points yesterday (July 31). The S&P 500 and the Nasdaq Composite closed lower by 0.37% and 0.03%, respectively.

The 10-year Treasury yield climbed almost 1 basis point to 4.372%, while the 2-year yield rose 1 basis point to 3.953%.

Yesterday (7/31), the WTI crude September futures fell by 1.06% to USD 69.26/barrel, mainly triggered by the latest weekly data on US crude inventories, which showed a rise of 7.7 million barrels compared to the estimated consensus forecast of a draw of 1.3 million barrels. Meanwhile, the USDIDR closed at IDR 16,459, compared with IDR 16,387 the previous day.

Cheers,