

## ANALISA SAHAM INDONESIA

*In the Name of Allah Ta'ala, the Most Gracious the Most Merciful*

**August 22, 2025**

- **The JCI trading range: 7,850 - 8,050 points (Yesterday close: 7,891 points)**
- **Wall Street ended with major stock indices closing lower by around 0.4%, mainly due to traders' stock rotation after the release of the United States (US) mixed economic data**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/22), the Jakarta Composite Index (JCI) is expected to trade between 7,850 and 8,050 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 153 points, or 0.34%, at 44,786 points yesterday (8/21). The S&P 500 and the Nasdaq Composite closed lower by 0.4% and 0.34%, respectively. Wall Street assessed the release of July's home sales data, which rose 2.0% last month to a seasonally adjusted annual rate of 4.01 million units, from 3.93 million in June, or higher than the consensus estimate of 3.92 million units. Meanwhile, initial claims for state unemployment benefits climbed 11,000 to a seasonally adjusted 235,000 for the week ended August 16, or higher than the estimate of economists polled by Reuters for 225,000 claims for the latest week.

The 2-year Treasury yield rose 4 basis points to 3.79%, while the benchmark 10-year note yield climbed 4 basis points to 4.328%.

Yesterday (8/21), the WTI crude October futures gained 1.29% to USD 63.52 per barrel, mainly spurred by the release of weekly US crude inventories, which fell by 6 million barrels to 420.7 million barrels, or lower than the estimate consensus by Reuters poll for a 1.8-million-barrel draw. Meanwhile, the USDIDR closed at IDR 16,283, compared with IDR 16,291 the previous day.

Cheers,