

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 26, 2025

- **The JCI trading range: 7,750 - 8,050 points (Yesterday close: 7,927 points)**
- **Wall Street closed with major stock indices closing lower by around 0.5%, mainly due to the latest data release that sent mixed signals on the United States (US) economy**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/26), the Jakarta Composite Index (JCI) is expected to trade between 7,750 and 8,050 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 349 points, or 0.77%, at 45,282 points yesterday (8/25). The S&P 500 and the Nasdaq Composite closed lower by 0.43% and 0.22%, respectively. Signed contracts for new single-family homes in the US were at a seasonally adjusted annual rate of 652,000 in July, down 8.2% from a year earlier, the US Census Bureau and Department of Housing and Urban Development reported on Tuesday, and higher than the consensus estimate of 632,000 units. Meanwhile, the median sales price of new houses sold in July was \$403,800, down 5.9% from a year earlier and the lowest price since November 2024.

The 2-year Treasury yield rose 4 basis points to 3.73%, while the benchmark 10-year note yield increased 3 basis points to 4.283%.

Yesterday (8/25), the WTI crude October futures gained 1.79% to USD 64.80 per barrel, mainly due to concerns about supply following the latest news on the delay of the Ukraine peace deal. Meanwhile, the USDIDR closed at IDR 16,255, compared with IDR 16,340 the previous day.

Cheers,