

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 27, 2025

- **The JCI trading range: 7,850 - 8,050 points (Yesterday close: 7,906 points)**
- **Wall Street closed with major stock indices gaining by around 0.4%, ahead of the 2Q earnings release of the United States (US)-based major tech counter, Nvidia**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/27), the Jakarta Composite Index (JCI) is expected to trade between 7,850 and 8,050 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed higher by 136 points, or 0.3%, at 45,418 points yesterday (8/26). The S&P 500 and the Nasdaq Composite closed higher by 0.41% and 0.44%, respectively. Wall Street received the release of the US durable goods orders data for July, at a decline of 2.8% from the previous month (June: -9.4%), and better than the estimated median consensus of -4.0%.

The 2-year Treasury yield fell 5 basis points to 3.685%, while the benchmark 10-year note yield dropped by 5 basis points to 4.26%.

Yesterday (8/26), the WTI crude October futures gained 1.79% to USD 64.80 per barrel, mainly due to concerns about supply following the latest news on the delay of the Ukraine peace deal. Meanwhile, the USDIDR closed at IDR 16,277, compared with IDR 16,255 the previous day.

Cheers,