

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 28, 2025

- **The JCI trading range: 7,850 - 8,050 points (Yesterday close: 7,936 points)**
- **Wall Street closed with major stock indices posting gains of around 0.3%, spurred by the 2Q26 earnings release of the United States (US)-based tech counter, Nvidia**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/28), the Jakarta Composite Index (JCI) is expected to trade between 7,850 and 8,050 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed higher by 147 points, or 0.3%, at 45,565 points yesterday (8/27). The S&P 500 and the Nasdaq Composite closed higher by 0.24% and 0.21%, respectively. Nvidia reported better-than-expected earnings and revenue yesterday on Wednesday, and said sales growth this quarter will remain above 50%. Year-over-year revenue has now exceeded 50% for nine straight quarters, dating back to mid-2023, while the second quarter marked Nvidia's slowest period of growth during that stretch.

The 2-year Treasury yield fell 7 basis points to 3.617%, while the benchmark 10-year note yield dropped by 3 basis points to 4.234%.

Yesterday (8/27), the WTI crude October futures gained 1.42% to USD 64.2 per barrel, mainly spurred by a demand-side prospect, after the release of the weekly US gasoline stocks. EIA's data showed a decline of 1.2mn barrels of gasoline for the latest week vs. the estimated consensus of a 2.2mn barrel draw. Meanwhile, the USDIDR closed at IDR 16,355, compared with IDR 16,277 the previous day.

Cheers,