

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 29, 2025

- **The JCI trading range: 7,850 - 8,050 points (Yesterday close: 7,952 points)**
- **Wall Street closed with major stock indices gaining by around 0.4%, ahead of the release of the United States (US) personal consumption expenditures (PCE) index for July today**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/29), the Jakarta Composite Index (JCI) is expected to trade between 7,850 and 8,050 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed higher by 72 points, or 0.16%, at 45,637 points yesterday (8/28). The S&P 500 and the Nasdaq Composite closed higher by 0.32% and 0.53%, respectively. Economists polled by Dow Jones expect that the headline PCE reading for July will show an increase of 0.2% for the month (June: 0.3%) and 2.6% for the year (June: 2.6%).

The benchmark 10-year Treasury yield fell 3 basis points to 4.209%, while the 2-year note yield rose 2 basis points to 3.637%.

Yesterday (8/28), the WTI crude October futures gained 0.7% to USD 64.6 per barrel, mainly due to a supply-side concern after the news that Russia attacked Ukraine with missiles and drones overnight. Meanwhile, the USDIDR closed at IDR 16,356, compared with IDR 16,355 the previous day.

Cheers,