

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 4, 2025

- **The JCI trading range: 7,350 - 7,650 points (Yesterday close: 7,538 points)**
- **Wall Street ended with major stock indices closing lower by around 1.7%, mainly triggered by the United States' (US) worse-than-expected July jobs report**
- **The JCI is expected to fluctuate supported by stable USDIDRD and oil-close**

Morning,

Today (8/4), the Jakarta Composite Index (JCI) is expected to trade between 7,350 and 7,650 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 542 points, or 1.23%, at 44,589 points on Friday last week (8/1). The S&P 500 and the Nasdaq Composite closed lower, down 1.6% and 2.24%, respectively. According to the US Bureau of Labor Statistics, nonfarm payrolls rose 73,000 last month, while economists polled by Dow Jones had forecast growth of 100,000. The unemployment rate increased to 4.2%, as expected.

The 10-year Treasury note yield dropped 14 basis points to 4.236%, while the 2-year yield note plunged 25 basis points to 3.698%

On Friday last week (8/1), the WTI crude September futures fell by 2.9% to USD 67.30/barrel, ahead of the OPEC+ decision on Sunday concerning potential additional output cuts. Meanwhile, the USDIDR closed at IDR 16,494, compared with IDR 16,459 the previous day.

Cheers,