

## ANALISA SAHAM INDONESIA

*In the Name of Allah Ta'ala, the Most Gracious the Most Merciful*

**August 5, 2025**

- **The JCI trading range: 7,350 - 7,650 (Yesterday close: 7,465 points)**
- **Wall Street ended with major stock indices closing higher by around 1.6%, mainly on a rebound following a sell-off spurred by the release of weaker-than-expected United States (US) labor data for July last week**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/5), the Jakarta Composite Index (JCI) is expected to trade between 7,350 and 7,650 points, attempting to move higher with the support of bargain hunters.

The JCI is expected to respond to the announcement from Indonesia's statistics office, Central Statistics Agency (BPS), on the economic growth data for the second quarter of 2025 this morning. Market consensus compiled by CNBC Indonesia from 13 institutions estimates that economic growth in the second quarter of 2025 to be at an annualized rate of 4.78% compared to the same period last year (YoY).

Meanwhile, Wall Street's DJIA closed higher by 585 points, or 1.34%, at 44,174 points yesterday (8/4). The S&P 500 and the Nasdaq Composite closed higher by 1.47% and 1.95%, respectively.

The 10-year Treasury note yield dropped 4 basis points to 4.198%, while the 2-year yield fell 1 basis point to 3.694%

Yesterday (8/4), the WTI crude September futures fell by 1.5% to USD 66.29/barrel, mainly triggered by the news from the OPEC+, which agreed on Sunday to raise oil production by 547,000 barrels per day for September. Meanwhile, the USDIDR closed at IDR 16,388, compared with IDR 16,494 the previous day.

Cheers,