

## ANALISA SAHAM INDONESIA

*In the Name of Allah Ta'ala, the Most Gracious the Most Merciful*

**August 6, 2025**

- **The JCI trading range: 7,350 - 7,650 points (Yesterday close: 7,515 points)**
- **Wall Street ended with major stock indices closing lower by around 0.4%, mainly due to mixed indications of the stance of the United States (US), as reflected in the latest service index data**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/6), the Jakarta Composite Index (JCI) is expected to trade between 7,350 and 7,650 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 62 points, or 0.14%, at 44,112 points yesterday (8/5). The S&P 500 and the Nasdaq Composite closed lower by 0.49% and 0.65%, respectively. The US ISM non-manufacturing purchasing managers' index fell to 50.1 in July, below the 51.2 that had been seen by economists polled by Dow Jones ahead of the survey and below the 50.8 reading in June.

The benchmark 10-year note yield was up less than 1 basis point at 4.20%, while the 2-year Treasury note yield climbed more than 3 basis points to 3.716%.

Yesterday (8/5), the WTI crude September futures fell by 1.7% to USD 65.16/barrel, mainly triggered by news of further threats from the US president for another higher tariff for India. Meanwhile, the USDIDR closed at IDR 16,388, compared with IDR 16,388 the previous day.

Cheers,