

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 7, 2025

- **The JCI trading range: 7,350 - 7,650 points (Yesterday close: 7,504 points)**
- **Wall Street ended with major stock indices closing higher by around 0.4%, ahead of the release of the United States (US) key labor data today**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/7), the Jakarta Composite Index (JCI) is expected to trade between 7,350 and 7,650 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed higher by 81 points, or 0.18%, at 44,93 points yesterday (8/6). The S&P 500 and the Nasdaq Composite closed higher by 0.49% and 0.65%, respectively. Stock indices were supported by the quarterly financial results, which have mostly beaten analysts' expectations, according to FactSet.

The benchmark 10-year note yield rose 2 basis points at 4.22%, while the 2-year Treasury note yield fell 1 basis point to 3.709%.

Yesterday (8/6), the WTI crude September futures fell by 0.8% to USD 64.65/barrel, mainly triggered by a supply-side concern following news from the White House regarding the effective date of sanctions for Russia, concerning the war in Ukraine. Meanwhile, the USDIDR closed at IDR 16,379, compared with IDR 16,388 the previous day.

Cheers,