

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

August 8, 2025

- **The JCI trading range: 7,350 - 7,650 points (Yesterday close: 7,490 point)**
- **Wall Street ended with major stock indices closing lower by around 0.08%, mainly supported by indications of the United States' (US) economic resiliency**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (8/8), the Jakarta Composite Index (JCI) is expected to trade between 7,350 and 7,650 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 225 points, or 0.51%, at 43,969 points yesterday (8/7). The S&P 500 and the Nasdaq Composite closed lower by 0.08% and higher by 0.35%, respectively. The Initial jobless claims in the US for the week ended Aug. 2 came in at 226,000, while economists polled by Dow Jones had called for 221,000.

The benchmark 10-year note yield rose 3 basis points to 4.246%, while the 2-year Treasury note yield increased 1 basis point to 3.72%.

Yesterday (8/7), the WTI crude September futures were paring gains and fell by 0.7% to \$ 63.90 per barrel, mainly spurred by a higher-than-expected weekly draw of US crude oil inventories. Stockpiles fell by 3 million barrels to 423.7 million barrels in the week ended August 1, exceeding an expected decline of 591,000 barrels in a Reuters poll of analysts. Meanwhile, the USDIDR closed at IDR 16,312, compared with IDR 16,379 the previous day.

Cheers,