

## ANALISA SAHAM INDONESIA

*In the Name of Allah Ta'ala, the Most Gracious the Most Merciful*

September 3, 2025

- **The JCI trading range: 7,650 - 7,950 points (Yesterday close: 7,802 points)**
- **Wall Street closed with major stock indices losing around 0.7%, mainly spurred by new uncertainties about fiscal situation in the United States (US)**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) is expected to trade between 7,650 and 7,950 points today (September 3), supported by bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 249 points, or 0.55%, at 45,296 points yesterday (9/2). The S&P 500 and the Nasdaq Composite closed lower by 0.69% and 0.82%, respectively.

The benchmark 10-year Treasury yield rose 5 basis points to 4.281%, while the 2-year Treasury yield moved 4 basis points higher to 3.658%.

Yesterday, US WTI crude October futures rose 2.47% to settle at USD 65.6 a barrel, mainly due to a supply-side concern following the shutdown of Russia's oil processing facilities during the latest conflict with Kyiv. Meanwhile, the USDIDR closed at IDR 16,418, compared to IDR 16,463 the previous day.

Cheers,