

## ANALISA SAHAM INDONESIA

*In the Name of Allah Ta'ala, the Most Gracious the Most Merciful*

**September 10, 2025**

- **The JCI trading range: 7,450 - 7,750 points (Yesterday close: 7,629 points)**
- **Wall Street closed with the major stock indices rising by around 0.4%, ahead of the release of the United States (US) inflation rates data for August**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (9/10), the Jakarta Composite Index (JCI) is expected to trade between 7,450 and 7,750 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed higher by 196 points, or 0.43%, at 45,711 points yesterday (9/9). The S&P 500 and the Nasdaq Composite closed higher by 0.27% and 0.37%, respectively. All three major indexes in the US notched new closing highs yesterday. Also, Wall Street assessed the release of annual revisions to the US' nonfarm payrolls data for the year before March 2025, which showed a drop of 911k from the initial estimates, published by the Bureau of Labor Statistics.

The benchmark 10-year Treasury yield rose 6 basis points to 4.082%, while the 2-year Treasury yield was 4 basis points higher at 3.55%.

Yesterday (9/9), the WTI crude October futures rose 0.59% to USD 62.7 per barrel, mainly spurred by the news of an Israeli military attack on Qatar. Meanwhile, the USDIDR closed at IDR 16,462 compared with IDR 16,348 the previous day.

Cheers,