

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

September 11, 2025

- **The JCI trading range: 7,550 - 7,850 points (Yesterday close: 7,699 points)**
- **Wall Street closed with the broad stock indices rising by around 0.2%, mainly supported by the share price gains of a United States (US)-based tech company, Oracle Corp.**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (9/11), the Jakarta Composite Index (JCI) is expected to trade between 7,550 and 7,850 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 220 points, or 0.48%, at 45,490 points yesterday (9/10). The S&P 500 and the Nasdaq Composite closed higher by 0.3% and 0.05%, respectively. The S&P 500 recorded a second straight finish all-time closing high at 6,532 points. Meanwhile, Wall Street responded to the US producer price index, which declined 0.1% in August. The figure is opposed to the median estimate of a 0.3% increase for the month, according to a poll of economists by Dow Jones.

The benchmark 10-year Treasury yield fell 4 basis points to 4.042%, while the 2-year Treasury yield was 1 basis point lower at 3.54%.

Yesterday (9/11), the WTI crude October futures rose 1.66% to USD 62.7 per barrel, mainly supported by the elevated geopolitical tensions among the US, Russia, and the Middle East. Meanwhile, the USDIDR closed at IDR 16,457 compared with IDR 16,462 the previous day.

Cheers,