

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

September 15, 2025

- **The JCI trading range: 7,750 - 8,050 points (Friday close: 7,854 points)**
- **Wall Street closed with the DJIA closing lower by 0.6%, mainly due to traders rotating stocks following concerns of the weaker-than-expected labor data of the United States (US)**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (9/15), the Jakarta Composite Index (JCI) is expected to trade between 7,750 and 8,050 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 274 points, or 0.59%, at 45,834 points last week on Friday (9/12). The S&P 500 and the Nasdaq Composite closed lower by 0.05% and higher by 0.45%, respectively. The Nasdaq Composite notched a record closing high on Friday. At 22,141 points.

Investors are now gearing up for the Fed's decision about the benchmark interest rate, currently targeted between 4.25% and 4.5%. on Sept. 17. Futures markets are pricing in a 25 basis points cut with near certainty, according to the CME FedWatch tool.

The benchmark 10-year Treasury yield rose 5 basis points to 4.062%, while the 2-year Treasury yield was 2 basis points higher at 3.558%.

Friday (9/12), the WTI crude October futures rose 0.51% to USD 62.7 per barrel, mainly triggered by the supply-side concern following the news that a Ukrainian drone had attacked the largest port in western Russia. Meanwhile, the USDIDR closed at IDR 16,391 compared with IDR 16,468 the previous day.

Cheers,

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