

## ANALISA SAHAM INDONESIA

*In the Name of Allah Ta'ala, the Most Gracious the Most Merciful*

**September 2, 2025**

- **The JCI trading range: 7,650 - 7,850 points ( Yesterday close: 7,736 points)**
- **Wall Street was closed for a public holiday**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (9/2), the Jakarta Composite Index (JCI) is expected to trade between 7,650 and 7,850 points, attempting to move higher with the support of bargain hunters. The JCI is likely to move in a moderate span, also supported by the latest macroeconomic data.

Indonesia's annual inflation rates, released yesterday, eased slightly to 2.31% in August 2025, down from 2.37% in July, and below the consensus estimate figure compiled by CNBC Indonesia, of 2.49%. On a month-to-month basis, August saw a deflation of 0.08% (compared to 0.3% in July). The latest reading remained within the central bank's target range of 1.5% to 3.5%.

The 2-year Treasury yield fell 2 basis points to 3.621%, while the benchmark 10-year note yield gained by 2 basis points to 4.23%.

Yesterday (9/1), the WTI crude October futures fell 0.2% to USD 63.88 per barrel, mainly due to a supply-side concern after the latest news about intensified Russia-Ukraine airstrikes. Meanwhile, the USDIDR closed at IDR 16,463, compared with IDR 16,461 the previous day.

Cheers,