

## ANALISA SAHAM INDONESIA

*In the Name of Allah Ta'ala, the Most Gracious the Most Merciful*

**September 8, 2025**

- **The JCI trading range: 7,750 - 8,050 points (Thursday close: 7,867 points)**
- **Wall Street closed with the main indices falling by around 0.3%, ahead of the release of another inflation gauge in the United States (US) this week**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (9/8), the Jakarta Composite Index (JCI) is expected to trade between 7,750 and 8,050 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed lower by 220 points, or 0.48%, at 45,400 points last week on Friday (9/5). The S&P 500 and the Nasdaq Composite closed lower by 0.32% and 0.03%, respectively.

Friday, Wall Street responded to the US employment growth data release that showed further signs of slowing last month, with 22,000 jobs being added in August. Economists polled by Dow Jones expected an increase of 75,000. The unemployment rate ticked up to 4.3%, as expected.

The 2-year Treasury yield fell 9 basis points to 3.529%, while the benchmark 10-year note yield lost 11 basis points to 4.091%.

Friday last week (9/5), the WTI crude October futures fell 2.54% to USD 61.9 per barrel, mainly due to a supply-side concern ahead of the OPEC+ members' meeting on Sunday. Meanwhile, the USDIDR closed at IDR 16,438 compared with IDR 16,424 the previous day.

Cheers,