

ANALISA SAHAM INDONESIA

In the Name of Allah Ta'ala, the Most Gracious the Most Merciful

September 9, 2025

- **The JCI trading range: 7,650- 7,950 points (Yesterday close: 7,767 points)**
- **Wall Street closed with the main indices closing higher by around 0.3%, mainly due to positive sentiments about the resiliency of the United States (US) economy**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

Today (9/9), the Jakarta Composite Index (JCI) is expected to trade between 7,650 and 7,950 points, attempting to move higher with the support of bargain hunters.

Meanwhile, Wall Street's DJIA closed higher by 114 points, or 0.25%, at 45,515 points yesterday (9/8). The S&P 500 and the Nasdaq Composite closed higher by 0.21% and 0.45%, respectively. Yesterday, Wall Street assessed the latest data of the US consumer credit for July, at an addition of USD16bn, or higher than the estimated consensus of USD11bn.

The benchmark 10-year Treasury yield fell 5 basis points to 4.044%, while the 2-year Treasury yield was 3 basis points lower at 3.495%.

Yesterday (9/8), the WTI crude October futures rose 0.63% to USD 62.4 per barrel, mainly spurred by the news that the size of the planned output cut by the OPEC+ in October this year is considered modest by

most estimates. Meanwhile, the USDIDR closed at IDR 16,348 compared with IDR 16,438 the previous day.

Cheers,