

ANALISA SAHAM INDONESIA

In the name of Allah , the Most Gracious the Most Merciful

January 27, 2026

- **The IHSG trading range: 8,800 - 9,200 points (Yesterday close: 8,975 points)**
- **Wall Street closed with major stock indexes rising by around 0.5%, mainly driven by the release of better-than-expected United States (US) data for durable goods orders in November**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (1/27), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 8,800 and 9,200 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed higher by 314 points, or 0.64%, at 49,412 points yesterday (1/26). The S&P 500 and the Nasdaq Composite closed higher by 0.5% and 0.43%, respectively. Total orders for durable goods — goods meant to last three years or more — rose 5.3% in November, compared with a 2.1% decline in October, according to the data published by the US Commerce Department. The figure in November is higher than the median estimates of an increase of 4.5%.

Yesterday, the yield on the benchmark 10-year Treasury note fell 2 basis points to 4.215%, and the 2-year Treasury yield dropped 1 basis point to 3.592%.

Yesterday, the WTI crude March futures contract fell by 0.7% to USD 60.63 per barrel, mainly on technical retreat following significant gains the previous session. Meanwhile, the USDIDR closed at IDR 16,779, compared with IDR 16,838 the previous day.

Cheers,