

ANALISA SAHAM INDONESIA

In the name of Allah , the Most Gracious the Most Merciful

February 11, 2026

- **The IHSG trading range : 7,800 - 8,400 points (Yesterday: 8,132 points)**
- **Wall Street closed with the broad stock indexes falling by around 0.5%, mainly due to the release of the United States (US) retail sales data for December, which missed expectations**
- **The IHSG is expected to fluctuate supported stable USDIDR and oil close**

Morning,

Today (2/11), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,800 and 8,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed higher by 52 points, or 0.1%, at 50,136 yesterday (2/10). The S&P 500 and the Nasdaq Composite closed lower

by 0.33% and 0.59%, respectively. Wall Street assessed the US retail sales in December, which posted a flat increase at USD735.0bn (November: +0.6%). Economists surveyed by Dow Jones had expected an increase of 0.4%. On an annual basis, sales rose 2.4% in December.

Yesterday, the yield on the benchmark 10-year Treasury note fell 6 basis points to 4.141%, and the 2-year Treasury yield dropped 4 basis points to 3.452%.

Yesterday, the WTI crude April futures contract fell by 0.6% to USD 63.96 per barrel, ahead of the release of the latest weekly US crude inventory data today, amid the lower-than-expected US retail data for December. Meanwhile, the USDIDR closed at IDR 16,779, compared with IDR 16,838 the previous day.

Cheers,