

ANALISA SAHAM INDONESIA

In the name of Allah , the Most Gracious the Most Merciful

February 3, 2026

- **The IHSG trading range: 7,800 - 8,300 points (Yesterday close: 7,923 points)**
- **Wall Street closed with the main stock indexes rising by around 0.7%, mainly lifted by the release of the United States (US) manufacturing index for January, which was at 52.6%, or higher than the median forecast of 48.4%, and the previous' of 47.9%**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (2/3), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,800 and 8,300 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed higher by 515 points, or 1.1%, at 49,408 points yesterday (2/2). The S&P 500 and the Nasdaq Composite closed higher by 0.54% and 0.56%, respectively.

Yesterday, the yield on the benchmark 10-year Treasury note rose 3 basis points to 4.285%, and the 2-year Treasury yield climbed 5 basis points to 3.576%.

Yesterday, the WTI crude April futures contract fell by 5.3% to USD 61.7 per barrel, mainly spurred by forecasts of milder weather in the US. Meanwhile, the USDIDR closed at IDR 16,800, compared with IDR 16,796 the previous day.

Cheers,

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