

## ANALISA SAHAM INDONESIA

*In the name of Allah , the Most Gracious the Most Merciful*

February 9, 2026

- **The JCI trading range: 7,800 - 8,500 points (Friday close: 7,935 points)**
- **Wall Street closed with the major stock indexes rising by an average of 2.2%, mainly due to the sharp rebound of stocks from major sectors in the United States (US)**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (2/9), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,800 and 8,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed higher by 1,207 points, or 2.5%, at 50,116 on Friday last week (2/6), and registered an all-time intraday high and a record close. The S&P 500 and the Nasdaq Composite closed higher by 1.97% and 2.18%, respectively. Wall Street assessed the release of the US consumer sentiment index for February, which came in at 57.3 or higher than the consensus estimate of 55.0.

Also, the US consumer credit balance for December added by a month-to-month figure of USD24bn, which is higher than the median figure of estimates of USD8bn.

On Friday, the yield on the benchmark 10-year Treasury note rose 1 basis point to 4.206%, and the 2-year Treasury yield climbed 3 basis points to 3.495%.

Friday, the WTI crude April futures contract rose by 0.4% to USD 63.6 per barrel, mainly on a consolidation mode after news that Iran and the US had held negotiations via Omani mediation on Friday, which did not produce a conclusion. Meanwhile, the USDIDR closed at IDR 16,887, compared with IDR 16,826 the previous day.

Cheers,