

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

February 12, 2026

- **The IHSG trading range: 7,800 - 8,500 points (Yesterday close: 8,291 points)**
- **Wall Street closed with the major stock indexes falling by around 0.1%, mainly supported by the release of the United States (US) job report for January, which saw the unemployment rate at 4.3%, lower than the consensus estimate (4.4%) and the previous month (4.4%)**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (2/12), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,800 and 8,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed lower by 67 points, or 0.13%, at 50,121 yesterday (2/11). The S&P 500 and the Nasdaq Composite closed lower by 0.00% and 0.16%, respectively. Wall Street assessed the US job data for January, with the nonfarm payrolls increased by 130,000, or above the Dow Jones consensus estimate for 55,000 and higher than that of December's 48,000.

Yesterday, the yield on the benchmark 10-year Treasury note rose 3 basis points to 4.174%, and the 2-year Treasury yield climbed 6 basis points to 3.512%.

Yesterday, the WTI crude April futures contract rose by 1.64% to USD 65.11 per barrel, driven by escalating geopolitical risks between the US and Iran. Meanwhile, the USDIDR closed at IDR 16,781, compared with IDR 16,799 the previous day.

Cheers,