

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**February 13, 2026**

- **The IHSG trading range: 7,800 - 8,500 points (Yesterday close: 8,265 points)**
- **Wall Street closed with the major stock indexes declining by an average of 1.7%, mainly due to the release of the United States (US) existing home sales data for January, which showed a fall of 8.4% from the previous month at 3.91 million**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (2/13), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,800 and 8,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 669 points lower, or 1.34%, at 49,452 yesterday (2/12). The S&P 500 and the Nasdaq Composite closed lower by 1.57% and 2.04%, respectively. Existing home sales data in January were lower than the Dow Jones forecast, with a 4.6% decline to 4.15 million. Sales also declined 4.4% from January 2025, marking the slowest pace since December 2023 and the largest monthly drop since February 2022, according to CNBC.

Yesterday, the yield on the benchmark 10-year Treasury note fell 8 basis points to 4.098%, and the 2-year Treasury yield dropped 6 basis points to 3.456%.

Yesterday, the WTI crude April futures contract fell by 2.77% to USD 62.84 per barrel, mainly driven by the release of the latest US crude inventories by the IEA, which indicated an addition of 8.5 million barrels, exceeding the 793,000 increase expected by analysts in a Reuters poll. Meanwhile, the USDIDR closed at IDR 16,826, compared with IDR 16,781 the previous day.

Cheers,