

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

February 25, 2026

- **The IHSG trading range: 8,000 - 8,500 points (Yesterday close: 8,280)**
- **Wall Street closed with the major stock indexes rising by around 0.9%, mainly on a rebound of United States (US) – based tech names ahead of the release of earnings of the major company, Nvidia**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (2/25), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 8,000 and 8,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 370 points higher, or 0.76%, at 49,175 yesterday (2/24). The S&P 500 and the Nasdaq Composite closed higher by 0.77% and 1.05%, respectively. Software and cybersecurity stocks also saw a rebound rally in the regular session after Anthropic launched new connectors and plugins for its knowledge worker tool, Claude Cowork, that will allow companies to connect the AI tool to their existing apps, such as Google Drive.

Yesterday, the yield on the benchmark 10-year Treasury note climbed 2 basis points to 4.037%, and the 2-year Treasury yield rose 1 basis point at 3.463%.

Yesterday, the WTI crude April futures contract fell by 1.0% to USD 65.6 per barrel, mainly on reduced pressure in the supply side after the news that Iran said it was prepared to take any

necessary steps to reach a deal with the US ahead of nuclear talks later this week. Meanwhile, the USDIDR closed at IDR 16,830, compared with IDR 16,818 the previous day.

Cheers,