

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**February 26, 2026**

- **The IHSG trading range: 8,000 - 8,500 points (Yesterday close: 8,322 points)**
- **Wall Street closed with the main stock indexes rising by around 0.9%, mainly on a continued rebound of shares of major United States (US)-based tech and financial companies**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (2/26), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 8,000 and 8,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 308 points higher, or 0.63%, at 49,482 yesterday (2/25). The S&P 500 and the Nasdaq Composite closed higher by 0.81% and 1.26%, respectively. After hours, Nvidia released 4Q earnings surpassing expectations across the board. Revenue reached USD 68.1 billion (vs. the consensus estimate of USD 66.2 billion) for the fiscal year 2026, which ended in January. Adjusted earnings per share were recorded at USD1.62 (vs. the consensus estimate of USD1.53). The company also forecasted that revenue for the 1Q27 would further increase to USD 76-79.5 billion, significantly outpacing market expectations of USD72.7bn.

Yesterday, the yield on the benchmark 10-year Treasury note climbed 1 basis point to 4.05%, and the 2-year Treasury yield rose 1 basis point at 3.471%.

Yesterday, the WTI crude April futures contract fell by 0.3% to USD 65.4 per barrel, mainly supported by geopolitical risks amid the release of the latest weekly US crude inventories, which showed a gain of 16 million barrels, or higher than the consensus estimate of an increase by 1.5 million barrel rise. Meanwhile, the USDIDR closed at IDR 16,813, compared with IDR 16,830 the previous day.

Cheers,