

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

February 27, 2026

- **The JCI trading range: 8,000 - 8,500 points ( Yesterday close: 8,235 points)**
- **Wall Street closed with the major stock indexes falling by around 0.6%, mainly driven by shares of the United States (US)-listed technology companies, over general concerns about the pace of business growth going forward**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (2/27), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 8,000 and 8,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 17 points higher, or 0.03%, at 49,499 yesterday (2/26). The S&P 500 and the Nasdaq Composite closed lower by 0.54% and 1.18%, respectively. The number of the US initial jobless claims for the week ending Feb. 21 rose by 4,000, to 212,000, from the previous week, or lower than the 215,000 forecast by economists surveyed by Dow Jones.

Yesterday, the yield on the benchmark 10-year Treasury note fell 4 basis points to 4.01%, and the 2-year Treasury yield dropped 3 basis point at 3.438%.

Yesterday, the WTI crude April futures contract fell by 0.3% to USD 65.2 per barrel, in a consolidation mode amid potential conflicts that would lead to supply disruption. Meanwhile, the USDIDR closed at IDR 16,758, compared with IDR 16,813 the previous day.

Cheers,