

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 11, 2026

- **The IHSG trading range: 7,000 - 8,000 points (Yesterday close: 7,440 points)**
- **Wall Street closed with the major stock indexes consolidated, lower by 0.1%, mainly lifted by the release of the United States (US) existing home sales data for February**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (3/11), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,000 and 8,000 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 34 points lower, or 0.5%, at 47,707 points yesterday (3/10). The S&P 500 and the Nasdaq Composite closed lower by 0.21% and higher by 0.01%, respectively. Wall Street assessed the release of the US existing home sales data for February yesterday. Home sales rose 1.7% in February to a seasonally adjusted annual rate of 4.09 million units, or higher than the 3.86 million units estimated by

economists polled by Dow Jones. Annually, the US existing home sales fell 1.4% in February, while the median existing home price increased 0.3% from a year ago to USD398,000.

Yesterday, the yield on the benchmark 10-year Treasury note rose 4 basis points to 4.15%, and the 2-year Treasury yield rose 3 basis point at 3.588%.

Yesterday, the WTI crude April futures contract fell 2.2% to USD 83.5 per barrel from the previous close, and continued to retreat following indications of an end to conflict in the Middle East. Meanwhile, the USDIDR closed at IDR 16,874, compared with IDR 16,974 the previous day.

Cheers,