

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 12, 2026

- **The IHSG trading range: 7,000 - 8,000 points (Yesterday close: 7,389 points)**
- **Wall Street closed with the major stock indexes falling by around 0.2%, mainly lifted by gains in the United States (US)-based counters from the energy, tech and communications services sectors**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (3/12), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,000 and 8,000 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 289 points lower, or 0.61%, at 47,417 points yesterday (3/11). The S&P 500 and the Nasdaq Composite closed lower by 0.08% and higher by 0.08%, respectively. Yesterday, Wall Street assessed the release of the US consumer price index (CPI) figures for February. The CPI increased by a seasonally adjusted 0.3% for the month, putting the 12-month inflation rate at 2.4%. Both numbers were in line with

the Dow Jones consensus forecast and remained above the Federal Reserve's inflation target of 2% to reach price stability.

Yesterday, the yield on the benchmark 10-year Treasury note rose 7 basis points to 4.222%, and the 2-year Treasury yield rose 6 basis point at 3.644%.

Yesterday, the WTI crude April futures contract rose 4.5% to USD 87.3 per barrel from the previous close, mainly due to supply side concerns against the news that tanker and cargo traffic was severely disrupted by threats from Iran while passing through the critical Strait of Hormuz. Meanwhile, the USDIDR closed at IDR 16,867, compared with IDR 16,874 the previous day.

Cheers,